

**Financial Services Company**  
GCC Daily Report



2025

**Research Department**

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# FSC Daily Report

08/01/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,733.55	(0.8)	0.7	22.3	21.1	3.5	3.0	1.72%
MSCI Emerging Markets Index	1,080.07	0.1	0.4	13.8	15.2	1.7	1.7	2.70%
MSCI FM FRONTIER MARKETS	538.70	(0.2)	1.1	#N/A N/A	12.2	0.2	1.6	4.20%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	571.67	0.5	0.4	10.6	14.0	1.6	1.7	4.07%
Muscat Stock Exchange MSX 30 Index	4,597.02	(0.1)	0.4	11.5	12.4	0.9	0.8	5.97%
Tadawul All Share Index	12,094.36	(0.2)	0.5	19.5	22.2	2.3	2.3	3.65%
Dubai Financial Market General Index	5,213.27	(0.0)	1.1	10.1	11.3	1.5	1.1	4.64%
FTSE ADX GENERAL INDEX	9,469.23	0.3	0.5	16.9	21.5	2.5	2.3	2.13%
Qatar Exchange Index	10,455.97	0.0	(1.1)	11.3	14.2	1.3	1.5	4.09%
Bahrain Bourse All Share Index	1,978.01	0.1	(0.4)	16.0	11.0	1.4	0.9	3.69%
Boursa Kuwait All Share Price Return Ir	7,486.42	0.1	1.7	19.2	20.7	1.8	1.5	3.97%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	571.52	0.0	0.4	15.3	17.1	1.7	1.7	2.62%
MSCI AC Asia Ex. Japan Index	704.26	(0.0)	0.0	14.9	16.8	1.7	1.7	0.00%
Nikkei 225	39,981.06	(0.3)	0.2	18.6	25.5	2.2	1.9	1.70%
S&P/ASX 200	8,349.15	0.8	2.3	20.9	19.2	2.4	2.2	3.48%
Hang Seng Index	19,279.84	(0.9)	(3.9)	9.7	11.0	1.1	1.1	4.26%
NSE Nifty 50 Index	23,688.95	(0.1)	0.2	22.1	24.0	3.6	3.3	1.30%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.31	0.3	1.4	15.0	16.3	2.1	1.9	3.32%
MSCI Emerging Markets Europe Index	121.98	0.4	3.0	7.1	7.1	1.1	1.0	4.17%
FTSE 100 Index	8,258.13	0.2	1.0	13.6	14.0	1.9	1.7	3.80%
Deutsche Boerse AG German Stock Inc	20,450.63	0.5	2.7	17.0	15.5	1.8	1.6	2.74%
CAC 40	7,491.74	0.0	1.5	14.3	16.1	1.9	1.8	3.29%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,858.16	(1.1)	0.6	26.9	23.6	4.9	4.1	1.31%
S&P 500 INDEX	5,909.03	(1.1)	0.5	26.6	23.5	5.1	4.3	1.26%
Dow Jones Industrial Average	42,528.36	(0.4)	(0.0)	23.2	20.8	5.2	4.6	1.66%
NASDAQ Composite Index	19,489.68	(1.9)	0.9	40.6	38.6	7.2	5.9	0.70%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	557.34	0.3	1.4	-32%	144%
Gold Spot \$/Oz	2,652.19	0.1	1.1	-5%	152%
BRENT CRUDE FUTR Mar25	77.03	0.0	3.2	-10%	67%
Generic 1st'OQA' Future	77.75	0.6	2.2	-38%	321%
LME COPPER 3MO (\$)	9,003.00	0.0	2.7	-17%	108%
SILVER SPOT \$/OZ	30.20	0.5	4.5	-13%	152%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,597.02							
Change	-3.50	-0.08%						
Previous Close	4,600.52		Financial Sector	7,844.63	7,810.83	0.43%	1.54%	1.54%
Open	4,600.52		Industry Sector	5,263.30	5,265.15	-0.04%	-0.14%	-0.14%
Day's High	4,606.19		Services Sector	1,752.06	1,762.49	-0.59%	0.52%	0.52%
Day's Low	4,594.03		MSM Shariah Index	426.41	425.69	16.80%	-	-
YTD Change	0.45%							
Volume Mn	17.76							
MSX30 Value Traded Mn	3.97							
Traded / Listed Stocks	48	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN FISHERIES	0.038	15.15%	MUSCAT GASES	0.098	-6.67%	OQ BASE INDUSTRIE	0.115	4818.18
FINANCIAL CORPORATION	0.033	10.00%	OMAN CHROMITE	3.700	-3.65%	OQ EXPLORATION A	0.339	2071.31
DHOFAR GENERATING	0.067	3.08%	PHOENIX POWER	0.065	-2.99%	SOHAR INTERNATIO	0.140	1660.33
ALANWAR INVESTMENT	0.07	2.94%	MUSCAT CITY DESALINATION	0.067	-2.90%	ABRAJ ENERGY SERV	0.267	1654.01
MADINA TAKAFUL	0.086	2.38%	OMAN REIT FUND	0.078	-2.50%	OQ GAS NETWORKS	0.136	1205.97

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,094.36							
Change	-18.93	-0.16%	Tadawul Banks	12,285.03	12,415.73	-1.05%	-1.46%	0.18%
Previous Close	12,113.29		Tadawul Energy	5,277.49	5,257.81	0.37%	-0.42%	-0.42%
Open	12,107.64		Tadawul Utilities	13,569.94	13,461.43	0.81%	-1.27%	-1.51%
Day's High	12,143.25		Tadawul Telecom	7,978.29	8,078.94	-1.25%	-0.12%	1.41%
Day's Low	12,076.51		Tadawul Insurance	11,076.62	11,053.81	0.21%	3.91%	4.28%
YTD Change	0.48%		Tadawul Retailing	7,725.40	7,696.87	0.37%	1.71%	2.69%
Volume Mn	373,829.73		Tadawul Food & Beverages	6,039.74	5,948.38	1.54%	2.30%	0.45%
Value Traded Mn	6,518.33		Tadawul Media	33,827.09	33,642.84	0.55%	3.84%	5.97%
Traded / Listed Stocks	246	228	Tadawul Materials	5,439.20	5,435.20	0.07%	-0.94%	-2.31%
			Tadawul Capital Goods	16,449.59	16,393.30	0.34%	6.53%	8.43%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL JOUF MINERAL WATER BOTTLI	33.05	14.36%	AL HASOOB CO	61.80	-4.92%	AL-BAHA DEVELOPMI	0.47	206092.52
SAUDI PARTS CENTER CO	62.5	13.84%	GROUP FIVE PIPE SAUDI LTD	40.15	-4.40%	TOURISM ENTERPRIS	0.95	22815.27
AL-BAHA DEVELOPMENT & INVEST	0.47	6.98%	NATIONAL CO FOR LEARNING & E	185.20	-4.14%	MAHARAH HUMAN R	7.08	10199.31
MAHARAH HUMAN RESOURCES CO	7.08	5.67%	ARABIAN FOOD & DAIRY FACTORI	85.00	-3.95%	ANAAM INTERNATIO	1.29	9704.35
ATAA EDUCATIONAL CO	77.5	5.01%	WATANI IRON STEEL CO	2.70	-3.57%	SAUDI ARABIAN OIL C	27.90	8092.28

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,213.27							
Change	-0.66	-0.01%						
Previous Close	5,213.93		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Open	5,213.93		Banking	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
			Investment and Financial	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Day's High	5,229.51		Insurance	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Day's Low	5,201.10		Consumer Staples	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
YTD Change	0.01		Services	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
			Industrial	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Volume Mn	208,634.07		Telecommunication	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Value Traded Mn	575.62		Transportation	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION PROPERTIES PJSC	0.428	4.14%	DUBAI NATIONAL INSURANCE	4.42	-5.96%	UNION PROPERTIES F	0.43	74,116.24
DUBAI ISLAMIC INSURANCE CO	0.342	3.01%	AL MAL CAPITAL REIT	1.1	-4.35%	SHUAA CAPITAL PSC	0.27	45,675.20
ISLAMIC ARAB INSURANCE COM	0.416	1.22%	SHUAA CAPITAL PSC	0.27	-3.57%	EMAAR PROPERTIES I	12.70	15,512.43
DUBAI FINANCIAL MARKET PJSC	1.5	0.67%	ARAMEX PJSC	2.27	-1.30%	DRAKE & SCULL INTEI	0.36	13,286.94
EMAAR PROPERTIES PJSC	12.7	0.40%	AJMAN BANK PJSC	1.66	-1.19%	DEYAAR DEVELOPME	0.93	12,066.48

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,469.23							
Change	29.96	0.32%						
Previous Close	9,439.27		Financial	16,904.90	16,840.52	0.38%	1.82%	0.76%
Open	9,439.27		Telecommunication	4,047.47	4,032.74	0.37%	2.11%	0.98%
			Consumer Services	13,332.76	13,247.94	0.64%	0.43%	2.21%
Day's High	9,516.28		Basic Material	4,660.27	4,629.72	0.66%	1.72%	2.33%
Day's Low	9,439.27		Industrials	2,755.56	2,735.05	0.75%	1.80%	1.36%
YTD Change	0.53%		Utilities	12,276.60	12,236.87	0.32%	-2.52%	-11.97%
			Energy	2,271.85	2,253.87	0.80%	0.02%	0.68%
Volume Mn	378,883.34		Health Care	2,480.40	2,479.30	0.04%	1.69%	3.00%
Value Traded Mn	1,180.15		Real Estate	11,405.93	11,621.22	-1.85%	2.30%	1.41%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	1.17	4.46%	ABU DHABI NATIONAL TAKAFUL C	4.95	-10.00%	ESHRAQ INVESTMEN	0.36	30939.46
FUJAIRAH CEMENT INDUSTRIES	0.235	4.44%	FOODCO NATIONAL FOODSTUFF CO	1.11	-9.76%	ABU DHABI NATL CO	1.17	19538.97
FIRST ABU DHABI BANK PJSC	14.66	3.24%	EASY LEASE MOTOR CYCLE PRJSC	38.2	-7.73%	ADNOC DRILLING CO	5.43	17337.72
ALKHALEJ INVESTMENT	4.65	2.88%	RAS AL KHAIMA POULTRY	1.57	-7.65%	DANA GAS	0.72	17012.67
RAK PROPERTIES	1.13	2.73%	ARAM GROUP	2.03	-6.45%	FIRST ABU DHABI BAI	14.66	16177.66

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,455.97							
Change	4.58	0.04%	<b>Total Return</b>	23,845.11	23,834.66	0.04%	-1.09%	-1.09%
Previous Close	10451.39		<b>Rayan Islamic</b>	4,825.33	4,823.85	0.03%	-0.92%	-0.92%
Open	10451.39		<b>All Share</b>	3,738.25	3,740.73	-0.07%	-0.99%	-0.99%
			<b>Banks &amp; Finance</b>	4,657.60	4,665.01	-0.16%	-1.65%	-1.65%
Day's High	10474.25		<b>Industrials</b>	4,214.50	4,208.80	0.14%	-0.75%	-0.75%
Day's Low	10365.05		<b>Transportation</b>	5,135.16	5,076.63	1.15%	-0.57%	-0.57%
YTD Change	-0.01089009		<b>Real Estate</b>	1,588.61	1,603.60	-0.93%	-1.72%	-1.72%
			<b>Insurance</b>	2,319.53	2,334.57	-0.64%	-1.23%	-1.23%
Volume Mn	158.277		<b>Telecommunications</b>	1,847.53	1,833.39	0.77%	2.72%	2.72%
Value Traded Mn	509.5228		<b>Consumer Goods</b>	7,720.33	7,815.22	-1.21%	0.70%	0.70%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR CINEMA & FILM DISTRIB	2.55	6.25%	ZAD HOLDING CO	15.75	-5.06%	EZDAN HOLDING GR	1.02	22299.88
QATAR GAS TRANSPORT(NAKILAT)	4.19	2.07%	DOHA BANK QPSC	2.01	-2.57%	MESAIEED PETROCH	1.48	10503.11
MEKDAM HOLDING GROUP	3.57	1.59%	GULF INTERNATIONAL SERVICES	3.25	-2.14%	BALADNA	1.30	9534.64
OOREDOO QPSC	11.90	0.93%	ESTITHMAR HOLDING QPSC	1.80	-1.96%	QATAR ALUMINIUM A	1.22	7957.71
GULF WAREHOUSING COMPANY	3.39	0.86%	QATAR GERMAN CO FOR MEDICAL	1.34	-1.91%	COMMERCIAL BANK I	4.31	7940.14

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,978.01							
Change	2.91	0.15%	<b>MSCI Bahrain</b>	157.77	157.99	-0.14%	-0.37%	-0.59%
Previous Close	1,975.10		<b>MSCI Bahrain Domestic Islamic</b>	62.10	62.21	-0.17%	-0.46%	-0.89%
Open	1,975.10		<b>MSCI Bahrain Net TR USD</b>	430.79	431.37	-0.14%	-0.37%	-0.55%
Day's High	1978.010							
Day's Low	1972.510							
YTD Change	-0.40%							
Volume Mn	1,516.29							
Value Traded Mn	0.375							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.29	1.18%	AL SALAM BANK BSC	0.20	-0.99%	AL SALAM BANK BSC	0.20	496.02
APM TERMINALS BAHRAIN BSC	1.16	0.35%	NATIONAL BANK OF BAHRAIN BSC	0.49	-0.41%	GFH FINANCIAL GRO	0.32	140.00
-	-	-	-	-	-	ALUMINIUM BAHRAI	1.29	47.18
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.12	36.08
-	-	-	-	-	-	NATIONAL BANK OF	0.49	35.40

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,486.42							
Change	8.57	0.11%	<b>Industrials</b>	734.12	735.57	-0.20%	1.45%	1.45%
Previous Close	7,477.85		<b>Banks</b>	1,849.16	1,839.13	0.55%	2.17%	2.17%
Open	7,482.16		<b>Consumer Service</b>	1,004.51	1,020.62	-1.58%	0.58%	0.58%
			<b>Technology</b>	1,069.42	1,047.60	2.08%	2.80%	2.80%
Day's High	7,502.83		<b>Real Estate</b>	1,373.52	1,378.69	-0.37%	1.51%	1.51%
Day's Low	7,465.83		<b>Financial Services</b>	1,524.53	1,524.21	0.02%	0.92%	0.92%
YTD Change	1.68%		<b>Telecom</b>	1,019.17	1,025.06	-0.57%	0.14%	0.14%
			<b>Health Care</b>	458.29	441.82	3.73%	0.00%	0.00%
Volume Mn	0.50		<b>Insurance</b>	2,019.52	2,188.95	-7.74%	-1.74%	-1.74%
Value Traded Mn	130.37		<b>Basic Materials</b>	901.94	902.55	-0.07%	-1.02%	-1.02%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ENERGY HOUSE HOLDING CO KSCP	175.00	11.47%	AL-AHLEIA INSURANCE CO SAKP	770.00	-13.39%	GULF BANK	314.00	114247.83
WARBA BANK KSCP	216.00	9.09%	WETHAQ TAKAFUL INSURANCE CO	50.00	-12.89%	WARBA BANK KSCP	216.00	84846.05
NATIONAL INTERNATIONAL CO	370.00	6.02%	GULF INSURANCE GROUP KSC	1180.00	-8.53%	AAYAN LEASING & IN	156.00	31081.13
NATIONAL INDUSTRIES CO KSC	190.00	5.56%	EQUIPMENT HOLDING CO K.S.C.C	71.90	-8.52%	KUWAIT FINANCE HC	755.00	20170.05
AL MAIDAN DENTAL CLINIC CO K	797.00	5.15%	CREDIT RATING & COLLECTION	44.80	-6.47%	WETHAQ TAKAFUL IN	50.00	19585.07

Source: FSC